



## Lady Grey Society

In 1910, The Lady Grey Hospital was opened and dedicated to Lady Sybil Grey and His Excellency Earl Grey, Governor-General of Canada, in recognition of their contribution to providing care for those afflicted with tuberculosis.

The Royal Ottawa Foundation for Mental Health established the **Lady Grey Society** in 2004 to recognize the generosity of donors who have made plans to leave a bequest, gift of life insurance or other future gift commitment in support of the Royal Ottawa Mental Health Centre, the Brockville Mental Health Centre, Royal Ottawa Place (long-term care facility) or the University of Ottawa Institute of Mental Health Research. Lady Grey has been the thread in the fabric of our past and will also help shape the future of care to those living with mental illness.

Donors who notify the Foundation of their intention to make a planned gift are invited to join the **Lady Grey Society**. The benefits of membership include a life-long association with the Hospital or Research Institute, a subscription to Open Mind newsletter, invitations to annual events, and a specific annual recognition listing in the Open Mind newsletter. Members will also be invited to participate in social events and have the opportunity to meet other supporters who share a commitment to the issue of mental health. Donors can also be a member of the **Lady Grey Society** but remain anonymous.

### We Can Help!

Interested donors are encouraged to seek advice regarding specific circumstances from legal and financial professionals.

The Manager, Planned Giving will gladly speak confidentially with you and your advisors should you wish additional information or clarification.

### Ways of Giving!

- Bequests
- Life Insurance
- Stocks, Bonds and Mutual Funds
- RRSP/RRIF
- Charitable Gift Annuity
- Charitable Remainder Trust
- Named Funds

#### Contact Us

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I / We \_\_\_\_\_ accept your invitation to become a member of the **Lady Grey Society** and confirm the following commitment:

- My/our Will contains a provision for the Royal Ottawa Foundation for Mental Health
- I/We have created a trust that will benefit The Royal Ottawa Mental Health Centre
- I/We have assigned the Royal Ottawa Foundation for Mental Health:
  - Owner and beneficiary of a life insurance policy
  - Beneficiary only of a life insurance policy
- I am willing to provide a testimonial of my reasons for including the Royal Ottawa Foundation for Mental Health in my estate plans to serve as an example and to encourage others to consider a similar gift.

Please indicate below how your name(s) should appear in the Foundation's publications:

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*Donor lists may be included in printed annual publications published by the Foundation however, details regarding the nature, amount, and future use of any deferred gift will remain strictly confidential.*

- Check here if you do not wish your name(s) to appear in publications.

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Donor Signature(s)

Date

**Thank You - your gift will truly make a difference!**

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